



## Omega Circle Declaration of Intent

As an expression of my desire to help advance ethical and effective fundraising and philanthropy for future generations, it is my intent to name AFP Foundation for Philanthropy in my legacy plans.

My gift is currently valued at \$\_\_\_\_\_ which is:

- a specific dollar amount  
 a percentage of my estate's value (\_\_\_\_%)  
 a part or all of the remainder of my estate (\_\_\_\_%)

\*A minimum value of \$5,000 is required to be recognized in the Omega Circle.

I have included a gift to AFP Foundation for Philanthropy (Tax ID 52-1241128) through:

- Bequest  
 Trust  
 Life Insurance Policy  
 Retirement Plan  
 Securities  
 Bank Account  
 Other [specify] \_\_\_\_\_

I would like my gift to be:

- Unrestricted  
 Restricted to a purpose to be discussed [comments] \_\_\_\_\_

Name(s): \_\_\_\_\_ Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  
Month/Date/Year

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I wish to be recognized as a member of the Omega Circle to help encourage others to make an exemplary commitment.

Name as you wish to be listed: \_\_\_\_\_

Please send your completed pledge form to  
**AFP Foundation for Philanthropy, 4300 Wilson Boulevard, Suite 300, Arlington, VA 22203-4168,**  
email to [foundation@afpnet.org](mailto:foundation@afpnet.org), or fax it to **703-683-0735**.  
Please contact us at **800-666-3863 x449** with any questions.